

**Name of warrant** VPB.KIS.M.CA.T.02  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On August 26, 2021, the Hochiminh Stock Exchange issued Decision No.457/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VPB.KIS.M.CA.T.02  
3. Warrant code: CVPB2105  
4. ISIN code: VN0CVPB21055  
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK  
6. Underlying security: VPB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 4 months  
11. Expiration date: December 02, 2021  
12. Conversion ratio: 20 : 1  
13. Exercise price (exercise index): 73,179 VND  
14. Quantity of the warrants registered for listing: 2,000,000 warrants  
15. Official trading date: August 30, 2021